

## Technical Analyzer

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## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าขึ้นส่วนใหญ่อยู่ในแดนลบ ตลาดหุ้นฮ่องกงปิดทำการเนื่องจากพายุไต้ฝุ่นคาถิม ในขณะที่ตลาดหุ้นจีนปรับตัวลงมากกว่า 1% หลังมีรายงาน GDP ไตรมาส 2/2566 ขยายตัว 6.3% YoY เทียบกับระดับ 4.5% ในไตรมาส 1/66 แต่ยังคงต่ำกว่าที่ตลาดคาดว่าจะขยายตัว 7.3% และเมื่อเทียบเป็นรายไตรมาส GDP จีน ขยายตัว 0.8% ชะลอลงจากไตรมาส 1/66 ที่มีการขยายตัว 2.2% ในขณะที่ยอดค้าปลีกจีน ปรับขึ้น 3.1% YoY ในเดือนมิ.ย. ใกล้เคียงกับที่ตลาดคาดที่ 3.2% และการผลิตภาคอุตสาหกรรมของจีน ปรับขึ้น 4.4% YoY ดีกว่าที่ตลาดคาดที่ 2.7% เรามองว่าเศรษฐกิจเริ่มมีแรงส่งในการขยายตัวในไตรมาส 2/66 ที่แผ่วลง เชื่อว่าธนาคารกลางจีนจะปรับลด RRR ลงในเร็ว ๆ นี้ เพื่อกระตุ้นเศรษฐกิจจีนในช่วงครึ่งหลัง ในขณะที่รัฐบาลจีนยังคงรักษา momentum ในการกระตุ้นภาคอสังหาริมทรัพย์อย่างต่อเนื่องในปี

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในแดนบวก คาดว่านักลงทุนต่างชาติ น่าจะยังเข้าซื้อสุทธิในตลาดหุ้นไทยต่อเนื่อง ก่อนทราบผลโหวตนายกรอบสองในวันที่ 19 นี้ ลุ้นเพื่อไทยเป็นแกนนำจัดตั้งรัฐบาลใหม่ แต่อาจจะยึดเอื้อไปบ้าง และอาจมีโอกาสเปลี่ยนขั้ว ถ้ามีพรรคหนึ่งพรรคใดถอดใจไปเป็นฝ่ายค้านก่อน

### การวิเคราะห์ทางเทคนิค

SET Index พื้นตัวดี ลุ้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,517 จุด แนะนำ trading ต่อได้ หวังผลแถว ๆ 1,537 จุดก่อน แนะนำซื้อ KBANK, TTB



### การวิเคราะห์ทางเทคนิค

ลุ้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 925 จุด คาดว่าน่าจะค่อย ๆ พื้นตัวกลับขึ้นไปแถว ๆ 946 จุดได้

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 925-946 จุด รับรู้กำไร

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- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
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